Client Focus Connections
241 Market Ave
Port Edwards, WI 54469
Office 877-692-3400 Fax 715-887-4039
Email cfc@wctc.net

_____
_____ Insurance
Address _____
City/State/Zip _____
Office _____ Fax _____
Email _____

Hi, my name is _____ . I'm calling on behalf of your agent _____ with _____ Insurance.

We are contacting all of our customers this evening to offer them a free quotation on mortgage protection insurance. Can we have _____ contact you to discuss this important protection for your family?

YES – I will need to get a little information for _____ to put the quote together.
What is the approximate amount due on your mortgage?
How many years do you have left to pay on your mortgage?
Do you or your spouse smoke?
What are the birthdates of you and your spouse?

NO – Can we have _____ contact you regarding any other insurance needs at this time?

Thank you and have a good evening.

**MORTGAGE PROTECTION INSURANCE** – Life insurance to pay off your mortgage in the event of untimely death of you or your spouse.
Mortgage protection is life insurance and differs from homeowners insurance. Homeowners insurance covers your property and personal belongings and does not include protections to pay the mortgage in the event of death prior to paying off the house.