Client Focus Connections
241 Market Ave
Port Edwards, WI 54469
Office 877-692-3400 Fax 715-887-4039
Email cfc@wctc.net

_____
_____ Insurance
Address _____
City/State/Zip _____
Office _____ Fax _____
Email _____

Hi, my name is _____ . I'm calling on behalf of _____ with _____ Insurance.

_____ would like to congratulate you on the purchase of your new home. He/she would also like to help you protect it by offering you a free quotation on mortgage protection insurance. Can I have _____ contact you to discuss this important protection for your family?

YES – I'll need to gather a little bit of information for _____ to put a quote together.
What is the approximate amount due on the mortgage?
How many years do you have left to pay?
What are the birthdates of you and your spouse?
Are either one of you smokers?
When is a good time to reach you?

Thank you and have a nice evening.

MORTGAGE PROTECTION INSURANCE – Life insurance to pay off your mortgage in the event of an untimely death of you or your spouse. It differs from homeowners insurance, which only covers your property and personal belongings from a loss.

Mortgage life new home