

Client Focus Connections
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Hi, my name is _____. I'm calling on behalf of your agent
_____ with _____ Insurance.

_____ asked me to call you about an important insurance protection you presently do not carry, which is a personal umbrella policy. This coverage extends the primary liability coverage on your vehicle and home an additional 1 million dollars or more.

Would you like me to have _____ contact you to discuss your current levels of protection and offer you a free quote on our umbrella policy. It is an inexpensive protection designed to help protect you and your family.

When is the best time for _____ to reach you?

Are there any other insurance needs that _____ can help you with at this time?

Thank you and have a good evening.

For example, if an accident occurs and the damages exceed your auto liability limits, the personal umbrella would pay up to an additional 1 million dollars in covered damages.