

Client Focus Connections
241 Market Ave
Port Edwards, WI 54469
Office 877-692-3400 Fax 715-887-4039
Email cfc@wctc.net

_____ Insurance
Address _____
City/State/Zip _____
Office _____ Fax _____
Email _____

Hi, my name is _____. I'm calling on behalf of _____ with
_____ Insurance.

_____ asked me to call you this evening to invite you to a free seminar on
Achieving Your Life Needs. This seminar will be held on _____
at _____
_____.

A _____ specialist, _____ with _____
will be there to discuss investment plans designed to protect your families needs now
and in the future.

May I reserve a seat for you for this special seminar?

YES – How many will be attending?

NO – Can I have _____ call you to discuss investment plans to fit your needs?

Thank you and have a good evening.