Client Focus Connections
241 Market Ave
Port Edwards, WI 54469
Office 877-692-3400 Fax 715-887-4039
Email cfc@wctc.net

_____
_____ Insurance
Address _____
City/State/Zip _____
Office _____ Fax _____
Email _____

Hi, my name is _____ . I'm calling on behalf of _____ with _____ Insurance.

_____ asked me to call you this evening to let you know that you may be eligible for multiple discounts by insuring your auto and home with us.

_____ would like to offer you a free, no obligation quote for your insurance when it comes due.

YES - Do you know when your auto is up for renewal? (get rest of info)

Since we are already doing an auto home quote for you, can we also include a quote for life insurance which will add additional discounts?

Are you or your spouse smokers?
(make sure you got the birth date)

Finally, when is the best time for _____ to reach you? Do you have a daytime number that you can be called at?

Thank you for your time and have a great day.

NO – Are there any other insurance needs that _____ can help you with?

Thank you for your time and have a great day.